

Quick Enquiry Form for Individuals

Submitted by	Name
Firm	FCA No.
Tel	Authorisation <input type="checkbox"/> DA <input type="checkbox"/> AR <input type="checkbox"/> Unauthorised
Email	Network/mortgage club

Are you the customer facing broker? Yes No **If no, please provide customer-facing broker's details below:**

Firm	Contact Name
Tel	Network/mortgage club
Email	FCA no.
	Authorisation <input type="checkbox"/> DA <input type="checkbox"/> AR <input type="checkbox"/> Unauthorised

Detailed synopsis of the Loan (full explanation required):

Net amount required £ _____ Term of the loan _____ Broker fee £ _____

Payment options

- Option 1 Payments to be collected by direct debit monthly in arrears (N.B. For non-regulated loans only)
- Option 2 The Applicant(s) would prefer to have interest payments rolled up for the entire approved term of the Loan
- Please tick as appropriate to confirm which of these fees the Applicant(s) wish to be added to the loan:
- Broker Fee Arrangement Fee Completion Fee Legal Fees CHAPS fee

Detailed exit strategy:

Applicant Details (if more than two Applicants, please enter the information clearly on an additional sheet)

Applicant 1	Applicant 2
Title _____ Full name _____	Title _____ Full name _____
Residential address _____	Residential address _____
Postcode _____	Postcode _____
Tel _____	Tel _____
Mobile _____	Mobile _____
Email _____	Email _____
Value of residence £ _____ Outstanding charge £ _____	Value of residence £ _____ Outstanding charge £ _____
Date of birth _____	Date of birth _____
Any adverse credit history <input type="checkbox"/> Yes <input type="checkbox"/> No	Any adverse credit history <input type="checkbox"/> Yes <input type="checkbox"/> No

Applicant/s background (to include employment details, income and net asset position):

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Property being used as security for the loan

Full address _____

Postcode _____

Is the property: Freehold Leasehold If Leasehold, how many years remain on the lease? Years _____

Already owned – date purchased: _____ Being purchased Owned by another

Purchase price/price paid £ _____ Estimated value £ _____ Monthly rental income (if tenanted) £ _____

Total amount currently owed on outstanding mortgage(s) (if already owned) £ _____

Is the Applicant offering United Trust Bank a first charge or second charge on this property?

Are there any intended works or improvements during the term of the loan? Yes No

Security description

Who will live in the property and their respective ages: _____

What is their relationship to the Applicant(s)? _____

Is the Applicant(s) offering additional security? Yes No

If yes, please complete the section below.

Additional property being used as security for the loan

Full address of property _____

Postcode _____

Already owned – date purchased: _____ Being purchased

Purchase price £ _____ Estimated value £ _____

Is the Applicant offering United Trust Bank a first charge or second charge on this property?

Are there any intended works or improvements during the term of the loan? Yes No

Who will live in this property? _____

What is their relationship to the Applicant? _____

Outstanding mortgage(s) (if any)

Any outstanding mortgage? Yes No

If yes: Amount outstanding £ _____